



Gifts of Publicly Listed Securities – Share Transfer Form

To be completed by the donor/owner of the securities and presented to his/her investment advisor

DONOR (S) INFORMATION:

_____		_____	
Donor's name		Donor (2) Name	
_____		_____	_____
Donor's address		City, Province	Postal Code
_____	_____	_____	
Donor's Phone (Home)	Donor's Phone (Work/Cell)	Donor's Email Address	

THIS IS TO BE ACCEPTED AS MY DIRECTION TO THE FOLLOWING INVESTMENT FIRM/ADVISOR TO TRANSFER PUBLICLY LISTED SECURITIES TO THE ALBERTA ECOTRUST FOUNDATION.

DONOR'S BROKERAGE INFORMATION:

_____	_____	_____	_____
Financial Institution Name	Donor's Acct #	Contact Name	Phone #
_____	_____	_____	_____
E-mail	CUID	DTC #	Euroclear #
			Dealer/Rep #

SECURITIES TO BE TRANSFERRED:

_____	_____	_____
Name of Security	Quantity	CUSIP/ISIN
_____	_____	_____
Name of Security	Quantity	CUSIP/ISIN

CHARITABLE ORGANIZATION & BROKERAGE INFORMATION:

<u>The Alberta Ecotrust Foundation</u>	<u>403-209-2245</u>	<u>Pat Letizia</u>	<u>pat.letizia@albertaecotrust.com</u>
Name of Organization	Phone	Contact	Contact E-mail
<u>Raymond James Ltd.</u>	<u>1FT-LZAOA-O</u>	<u>403-221-0376</u>	
Name of Receiving Firm	Charity Acct Number	Phone #	
<u>Patti Dolan</u>	<u>patti.dolan@raymondjames.ca</u>	<u>MSLW 5076</u>	<u>9485-4312</u>
Broker Contact Name	E-mail	CUID DTC	Rep #

I hereby authorize the transfer of these securities to The Alberta Ecotrust Foundation. I acknowledge that this gift is irrevocable and to receive a charitable tax receipt for the current tax year the securities must be received in The Alberta Ecotrust Foundation's account on or by December 31st. I give authority to Raymond James Ltd. to deliver the above noted securities without restriction as a charitable donation as instructed on this form.

_____	_____	_____
Signature of Donor	Signature of Donor (2)	Date (mm/dd/yyyy)

AFTER COMPLETING THIS FORM PLEASE FAX/DELIVER IT TO YOUR ADVISOR AND FAX A COPY TO ALBERTA ECOTRUST FOUNDATION AT 403-209-2086 ATTN: PAT LETIZIA